



## MARY "PEACHES" WADE, CPA, CFE

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| EDUCATION                   | <ul style="list-style-type: none"> <li>▪ Bachelor of Business Administration, Accounting and International Business, University of Georgia, December 2013 (<i>Cum Laude</i>)</li> <li>▪ Master of Accountancy, University of Georgia, May 2015</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| PROFESSIONAL CERTIFICATIONS | <ul style="list-style-type: none"> <li>▪ Certified Public Accountant (CPA)</li> <li>▪ Certified Fraud Examiner (CFE)</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| PROFESSIONAL ORGANIZATIONS  | <ul style="list-style-type: none"> <li>▪ American Institute of Certified Public Accountants (AICPA)</li> <li>▪ Association of Certified Fraud Examiners (ACFE)</li> <li>▪ Texas Society of Certified Public Accountants (TSCPA)</li> <li>▪ National Association of Divorce Practitioners (NADP)</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| BUSINESS EXPERIENCE         | <ul style="list-style-type: none"> <li>▪ Whitley Penn (2019 – Present) <ul style="list-style-type: none"> <li>- Forensic, Litigation &amp; Valuation Services   Managing Director (2024 – Present) <ul style="list-style-type: none"> <li>▪ Business valuation</li> <li>▪ Forensic accounting</li> <li>▪ Tracing and characterization of marital assets</li> <li>▪ Litigation support and consulting services</li> <li>▪ Calculation of damages and lost profits</li> <li>▪ Deposition, mediation, and trial preparation assistance</li> </ul> </li> </ul> </li> <li>▪ KPMG (2015 – 2019) <ul style="list-style-type: none"> <li>- Senior Audit Associate <ul style="list-style-type: none"> <li>▪ Risk assessment</li> <li>▪ Financial audits</li> <li>▪ Internal control audits</li> <li>▪ Attestation engagements</li> <li>▪ Technical accounting research</li> </ul> </li> <li>- Audit Associate</li> </ul> </li> </ul> |
| RECENT CONTINUING EDUCATION | <ul style="list-style-type: none"> <li>▪ American Society of Appraisers (ASA) <ul style="list-style-type: none"> <li>- 2022: BV201: Introduction to Business Valuation</li> </ul> </li> <li>▪ American Institute of Certified Public Accountants (AICPA) <ul style="list-style-type: none"> <li>- 2023: AICPA &amp; CIMA Business Valuation School</li> <li>- 2023: Passed Accredited in Business Valuation (ABV) Exam</li> </ul> </li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| RECENT SPEAKING ENGAGEMENTS | <ul style="list-style-type: none"> <li>▪ 2025 Speaker Whitley Penn Finance Summit – <i>Unmasking Fraud: Understanding and Identifying Fraud</i></li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| BOARD & COMMUNITY SERVICE   | <ul style="list-style-type: none"> <li>▪ Junior League of Austin (2017 – 2022) <ul style="list-style-type: none"> <li>- Community Impact Center Treasurer (2021 – 2022)</li> <li>- Fund Development Treasurer (2020 – 2021)</li> </ul> </li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| AWARDS AND ACHIEVEMENTS     | <ul style="list-style-type: none"> <li>▪ Nominated for Austin Business Journal (ABJ) 2024 Women in Business Award</li> <li>▪ Nominated for KPMG's 2018 Chairman's Award for High Performance</li> <li>▪ University of Georgia Deans' Honor Roll</li> <li>▪ Georgia Hope Scholar</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |