

CHECKLIST

IS YOUR HEALTHCARE PRACTICE LOSING REVENUE?



Think about your practice operations. Respond to the following:	Yes	No
1. Are we consistently capturing the full scope of care provided for every patient encounter?		
2. Does our coding and billing accurately reflect the level and complexity of care documented?		
3. Are our documentation templates used appropriately and fully customized for each patient visit?		
4. Do we have clear visibility into whether our coding accurately reflects the care delivered and captures all potential revenue?		
5. Are workflow inefficiencies or EMR system supporting efficient, complete, and consistent documentation?		
6. Do leadership and providers have sufficient knowledge of coding, billing, and payer requirements?		

If you respond “No” to 2 or more questions, your practice may have revenue leakage.

HOW WHITLEY PENN CAN HELP

REVENUE CYCLE MANAGEMENT ADVISORY

At Whitley Penn, we help healthcare organizations strengthen their revenue cycle with practical insights and hands-on support. Our team’s experience in coding, compliance, and documentation helps uncover gaps, improve accuracy, and drive more sustainable financial and operational outcomes.

Connect with our team today: whitleypenn.com/contact-us

DISCOVER THE IMPACT

Learn how we helped a clinic uncover missed revenue, scan the QR code to read the full case study.

