
# DEAL ADVISORY

Whitley Penn's Deal Advisory team is dedicated to guiding your company, private equity firm, portfolio companies, or family office through the complexities of a transaction. Whether you are considering a merger, acquisition, joint venture, equity investment, or divestiture, we provide support across key stages of the deal process.

We are able to audit your portfolio companies, provide monthly accounting services, advise on internal controls, consult on accounting processes, and assist with new software implementations. We also offer business valuation services, litigation support, and tax planning and filing services.

## How We Can Serve You:

### Pre-Transaction Advisory

- Transaction Readiness: Enhance operational efficiency and financial performance to prepare for a transaction.
- Tax Due Diligence: Understand potential vulnerabilities of your technological infrastructure.

### Transaction Advisory

- Quality of Earnings: We offer a comprehensive suite of services to support your transaction, whether you are on the buy-side or sell-side.
- Tax Due Diligence: Evaluate and fine-tune your current tax structure and understand potential tax implications to prepare for an upcoming transaction.

# Your Future is Our Focus

## Post-Transaction Advisory

- Operational Synergies: Identify and implement steps to capture operational synergies following the transaction.
- Restructuring: Develop strategies designed to improve recovery, reduce exposure, and support your business objectives.

Learn more at: [www.whitleypenn.com/deal-advisory](http://www.whitleypenn.com/deal-advisory)

## Contact an Advisor to Get Started


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