



## ROBERT S. METZ, CPA/ABV, CFE

- EDUCATION**
- Bachelor of Science, Accounting, Brigham Young University, 2005 (*Magna Cum Laude*)
  - Masters of Accountancy, Brigham Young University, 2005 (*Magna Cum Laude*)
- PROFESSIONAL CERTIFICATIONS**
- Certified Public Accountant (CPA)
  - Accredited in Business Valuation (ABV)
  - Certified Fraud Examiner (CFE)
- PROFESSIONAL ORGANIZATIONS**
- Association of International Certified Professional Accountants (AICPA)
  - Texas Society of CPAs
  - Association of Certified Fraud Examiners
- BUSINESS EXPERIENCE**
- Whitley Penn (2011 – Present)
    - Forensic, Litigation & Valuation Services | Partner (2018 – Present)
      - Business valuations
      - Tracing and characterization of assets
      - Litigation support services
      - Forensic accounting
      - Damages calculations
      - Financial statement modeling & forecasting
      - Assist in deposition, mediation, and trial prep strategies and exhibits
  - PricewaterhouseCoopers (2005-2008 and 2010-2011)
    - Senior Associate
      - Forensic accounting
      - Fraud investigations
      - Damages calculations
      - Government contract consulting
      - Litigation support services
      - Compliance audits
  - Alcon Laboratories (2008-2010)
    - Internal Auditor
      - Operational and financial audits
      - Compliance audits
      - Fraud investigations
      - Risk assessments
      - Internal controls development and testing
- RECENT PUBLICATIONS / SPEAKING ENGAGEMENTS**
- 2014 Speaker Big D Treasury Conference – *Faces of Fraud*
  - 2014 Speaker The X's and O's of Employee Benefits – *Cheaters Never Win*
  - 2015 Speaker Collin County Bar Association – *What's it Worth Anyway?*
  - 2015 Speaker Ikard Wynne, LLP – *What's it Worth Anyway?*
  - 2015 Speaker Cantey Hanger, LLP – *Economic Damages: Methods and Procedures*
  - 2016 Speaker ACFE – Fort Worth Chapter – *Report to the Nations Update*
  - 2016 Speaker Employee Benefit Conference – *Faces of Fraud*
  - 2017 Speaker Fort Worth Energy Conference – *Fraud in the Oil Patch*
  - 2018 Speaker Fort Worth CPA Nonprofit Conference – *Fraud in Nonprofit Organizations*
  - 2018 Speaker Surety Association of South Texas – *Fraud in the Construction Industry*
  - 2018 Speaker 2018 TEXPO Conference – *Fraud: Who Can I Trust?*
  - 2018 Co-Author Advanced Family Law Conference - *How the New Tax Code Changes Family Law Practice*
  - 2018 Co-Author Family Lawyer Magazine – *What Family Lawyers Should Know About the TCJA*