

CURRICULUM VITAE

ROBERT ALLEN, CFA, ABV



EDUCATION	<ul style="list-style-type: none">▪ Bachelor of Business Administration in Finance, Texas A&M University▪ Master of Business Administration in Finance, Texas Christian University
PROFESSIONAL CERTIFICATIONS	<ul style="list-style-type: none">▪ Chartered Financial Analyst (CFA) - CFA Institute▪ Accredited Senior Appraiser (ASA) Candidate - American Society of Appraisers▪ Certified in Entity and Intangible Valuations (CEIV) Candidate – American Society of Appraisers▪ Accredited in Business Valuations (ABV) - American Institute of Certified Public Accountants
PROFESSIONAL PUBLICATIONS	<ul style="list-style-type: none">▪ Adjunct Professor of Valuation, Texas Christian University – Neeley School of Business, 2013 to 2016▪ Special Topics in Accounting Graduate Class, University of Texas at Tyler- “Fair Value Accounting”▪ Special Topics in Accounting Graduate Class, University of Texas at Tyler- “Fair Value Accounting”▪ Training Instructor, Bailes & Co., P.C. and Whitley Penn, LLP- “Business Valuation”▪ Texas Society of CPAs-Fort Worth Chapter – “SFAS No. 141 & 142 – Business Combinations and Intangible Assets”▪ Medical Management & Optometric Practice Seminar- “What’s Your Practice Worth?”▪ Fort Worth Chamber of Commerce- “The Business Lifecycle- How to Grow and Value Your Business”
PROFESSIONAL ORGANIZATIONS	<ul style="list-style-type: none">▪ Dallas/Fort Worth CFA Society▪ CFA Institute▪ American Society of Appraisers▪ Graduate, Leadership Fort Worth (Community Leadership Development Program), (2006)▪ Board of Directors, Leadership Fort Worth<ul style="list-style-type: none">○ Past President (Present)▪ First Baptist Church of Grapevine, Deacon
WORK EXPERIENCE	<ul style="list-style-type: none">▪ Whitley Penn, LLP, Fort Worth, Texas (Present)<ul style="list-style-type: none">▪ Managing Director- Forensic Litigation and Valuation▪ CBIZ Valuation Group, LLC, Dallas, Texas (2010-2012; 2014 – August 2018)<ul style="list-style-type: none">▪ Senior Manager- Business Valuation▪ J Taylor & Associates, LLC, Fort Worth, Texas (2012-2014)<ul style="list-style-type: none">▪ Senior Associate- Valuation Services▪ Bailes & Co., P.C., Tyler, Texas (2008-2010)<ul style="list-style-type: none">▪ Manager – Business Valuation/Value Enhancement Services & Litigation Support▪ Whitley Penn, LLP, Fort Worth, Texas (2002-2008)<ul style="list-style-type: none">▪ Manager – Business Valuation/Value Enhancement Services & Litigation Support
SUMMARY OF INDUSTRY EXPERIENCE	<ul style="list-style-type: none">• Transportation & Logistics• Restaurant & Entertainment• Healthcare• Technology