

TRANSPORTATION & LOGISTICS



The advancements taking place in the transportation and logistics industry are truly making our global market become a “small world”. This demand on the global and domestic supply chains present companies with an ever-changing environment that must be approached with unique consideration. Through our experience, our industry network and our alliances, Whitley Penn is able to provide our clients with the services and knowledge needed to navigate these challenges.

Whitley Penn has been operating in the transportation and logistics industry for 30 years. Our diverse client base in the trucking, construction, logistics, and railroad sectors have provided us with immeasurable industry knowledge to help meet our clients’ needs.

Audit, Assurance and Attestation Services

- Audit of annual financial statements for private and public companies
- Review of control environment, internal control structure and execution of controls
- Reviews, compilations and agreed upon procedures
- Fraud investigations

Consulting and Advisory Services

- Internal controls risk assessment
- Business process improvement
- Technical accounting assistance regarding the latest GAAP and reporting standards
- Financial accounting and reporting resources
- Valuation

Tax Services

- Tax credits and incentives
- Fixed asset purchases
- Texas margin tax planning
- Owner operator tax planning
- State revenue apportionment
- Strategic tax planning and compliance
- Federal tax planning
- International tax planning
- Private wealth planning



Whitley Penn has consistently been named among the top 25 firms in the country by *INSIDE Public Accounting*. We believe our success has been accomplished by focusing on the quality of our services and developing a quality team of professionals. Our culture of growth has allowed us to minimize professional staff turnover, which allows us to fulfill our commitment to staff continuity to our clients.