



Mineral Management

What is Mineral Management?

Managing oil, gas and mineral rights can be a daunting task. The Whitley Penn Mineral Management team's goal is to make sure that you can see everything you own and understand the status of operation, while also having peace of mind that the highest value will be extracted from those assets.

Contact Us



Ronnie Carroll
Mineral Assets Senior Manager
 Ronnie.Carroll@whitleypenn.com
 713.403.3391



Buffie Campbell
Mineral Assets Senior Manager
 Buffie.Campbell@whitleypenn.com
 214.393.9305



Jason Fitzgerald
Mineral Assets Manager
 Jason.Fitzgerald@whitleypenn.com
 817.259.9267

Services Offered

Mineral Management

- Asset Organization & Collection of Documents
- Proactive Land Management
- Routine Deduction Auditing
- Routine Production Auditing
- Cutting Edge Software Access with a Map & Well Data
- Payment & Protesting of Ad Valorem Taxes
- Monthly, Quarterly, or Annual Reporting
- Depositing with a Secure Bank Partner
- Invoice/JIB Tracking & Payments
- Revenue Disbursements

Consulting

- Asset Inventory
- Royalty & Production Auditing
- Software Setup & Maintenance
- Asset Organization & Document Collection
- Quarterly or Annual Review
- Post Acquisition Maintenance



How We Add Value

Our experience working with the full scope of mineral management enables us to provide insights, along with transparency to the assets, to help maximize growth strategies and highest value for our clients. This includes portal access through MineralWare software, routine audits, expert analysis, and first class reporting.

Whitley Penn Difference

Maximize your royalty income value with Tax, Wealth Management, Accounting, and Mineral Management options all through one firm. Whitley Penn is the 40th largest firm in the nation based on 2022 rankings in *Accounting Today*, 37th in the nation based on the 2022 rankings in *INSIDE* Public Accounting's "Top 100 Firms", and one of the fastest growing firms in the nation. **We have an extensive team of experienced audit, tax, consulting, and valuation professionals that we will be able to draw upon as needed.**

We are service oriented, and we will exceed your expectations. We believe in and understand the difference between deadlines versus guidelines and will do everything possible within our process constraints to meet and exceed your expectations.

Who We Serve

- Individuals
- Mineral Acquisition Companies
- Foundations
- Family Estates
- Banks
- Non-Operated Partners

