



Public Companies

In today's highly regulated environment, it's more important than ever to engage high quality and responsive professionals with significant experience working with publicly traded companies. Whitley Penn has assembled a well-qualified team of business professionals that have significant public company experience from both a public accounting and industry perspective. We currently work with approximately 50 publicly held companies, including both Form 10-k and 11-k filers. Our clients include both smaller reporting companies as well as accelerated filers requiring an integrated audit. We are subject to inspection by the PCAOB and our most recent inspection was in 2021 and resulted in a clean report with no findings. Additionally, we have audit experience working with companies listed on foreign exchanges including the Alternative Investment Market ("AIM") and the Toronto Stock Exchange ("TSX"). Therefore, we have experience auditing under International Financial Reporting Standards ("IFRS").

Audit, Assurance and Attestation Services

- Audits of annual reports on Form 10-K
- Reviews of quarterly reports on Form 10-Q
- Audits of annual reports on Form 11-K
- Reverse mergers
- Initial public offerings
- Debt offerings
- Follow-on stock offerings
- Acquisitions
- Dispositions

SEC Compliance Consulting & Advisory Services

- Sarbanes Oxley 404 assessments
- Consulting on SEC and GAAP technical issues
- SEC filing and audit preparation support
- Internal audit assistance
- Valuation
- Tax provision preparation
- Fraud investigations
- Business process improvement