

TRANSACTION ADVISORY SERVICES



Managing risk within a transaction can be an overwhelming task. Our Transaction Advisory Services professionals are available for all types of projects throughout the investment cycle and will be there to assist you from initial assessment of the proposed transaction to integration of the completed deal. At Whitley Penn our professionals are trained in all aspects of the transaction and work with bankers, attorneys, intermediaries, and other deal professionals engaged in the transaction to ensure you achieve your objectives.

Whitley Penn Transaction Advisory Services

- Financial Due Diligence
- Tax Due Diligence
- Information Technology Due Diligence
- Human Resource Benefits Due Diligence
- Post-Acquisition Services

Whitley Penn provides numerous other investment cycle related accounting services for our clients including:

- Assurance and Advisory
- Business Process Improvement
- Business Valuation Service
- Litigation and Forensic Services
- Risk Advisory Services
- Tax and Consulting
- Virtual Back Office
- Whitley Penn Financial



Why Choose Whitley Penn Transaction Advisory Services?

- Extensive experience providing consulting and professional accounting services
- Broad industry experience
- Partner led team
- Tailored and comprehensive approach
- Flexible timing and deliverables

Whitley Penn has consistently been named among the top 25 firms in the country by *INSIDE Public Accounting*. We believe our success has been accomplished by focusing on the quality of our services and developing a quality team of professionals. Our culture of growth has allowed us to minimize professional staff turnover, which allows us to fulfill our commitment to staff continuity to our clients.