

STRATEGIC OUTSOURCING - FINANCIAL & TAX SERVICES



With the combined effects of new and more complex accounting and regulatory guidance, and companies continuing to maintain lean finance and accounting departments, it is crucial to have an external adviser capable of providing timely and quality support at a reasonable fee.

Whitley Penn has assembled a well-qualified team of business professionals with diverse backgrounds in public accounting and industry to serve as an additional advisor of your team as you navigate today's complex reporting environment. Our flexible approach means that we can match the right level and number of resources based on your specific needs. This can include expertise in areas such as industry, SEC, revenue recognition, equity transactions, financial statement or SEC filing preparation and tax provision preparation. Additionally, we can assist you in reviewing conclusions and documents completed by your team. We can also prepare the needed analysis or documentation for your external auditor.

Why Choose Whitley Penn?

The following describes the types of areas where we could provide consulting services to your company:

GAAP and SEC technical research

- If you have difficult or unfamiliar issues let us do the research and document the conclusion for you.

External audit preparation support

- We can assist you as you prepare for your financial statement audit to help ensure the audit is completed in an efficient manner.

Financial statement and SEC Filing preparation

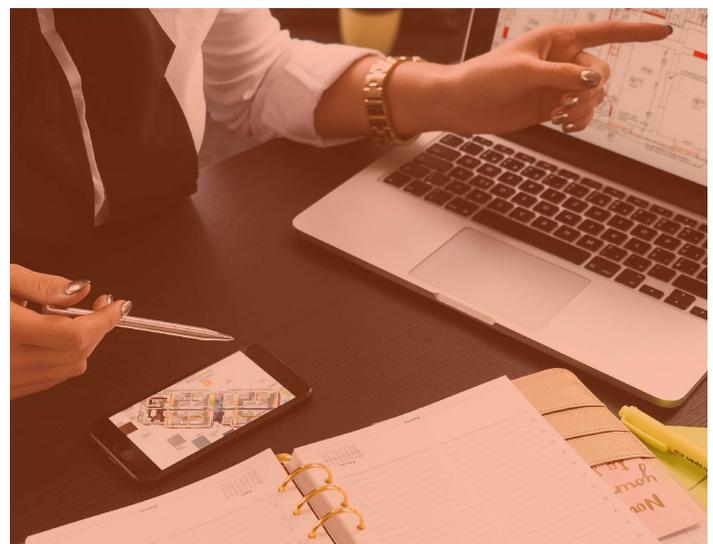
- We work with numerous SEC filings on a daily basis and can draft your financial statements and footnotes to save you time and frustration.

Tax provisions

- Our tax professionals can assist you with the preparation of your annual tax provision and quarterly calculations and disclosures as needed for GAAP financial reporting.

Complex Accounting Support

- Our seasoned professionals can assist you with more complex accounting areas including:
 - Revenue recognition
 - Equity transactions
 - Business combinations
 - Business divestitures



Whitley Penn has consistently been named among the top 25 firms in the country by *INSIDE Public Accounting*. We believe our success has been accomplished by focusing on the quality of our services and developing a quality team of professionals. Our culture of growth has allowed us to minimize professional staff turnover, which allows us to fulfill our commitment to staff continuity to our clients.