

With an increasingly competitive economy, it is more important than ever for financial services organizations to have the ability to continue growth and success despite the ever-changing and uncertain nature of our marketplace. Choosing an experienced, knowledgeable, and dedicated professional services firm is the best decision you can make to guide you through your challenges. At Whitley Penn, our employees have extensive knowledge about the challenges you may face. We have a strong firm focus in the financial services sector, from community banks to asset based lenders to public company mortgage Real Estate Investment Trusts, and we are prepared to help you with your key business decisions.

Why Choose Whitley Penn?

- As a firm, we work with more than 50 public companies, where we serve as the auditors or the outsourced tax services provider for tax provisions. Our audit professionals regularly deal with complex transactions including those related to growth through acquisition.
- We have significant experience helping companies prepare for, implement, and evolve their processes, procedures, and controls to be responsive to growth and the need to manage key financial risks.
- We also have extensive knowledge of the financial services industry in preparing federal and state tax compliance and planning strategies. Our tax professionals regularly deal with complex transactions including those related to growth through acquisition.
- Whitley Penn has significant audit and risk advisory experience in the financial services industry with hundreds of professionals working with clients in this industry on an annual basis.

We can guide you through the following areas:

- Audit
- Tax
- Mergers & Acquisitions
- Business Advisory Issues
- Complex Technical Accounting
- SEC Compliance
- Risk Advisory
- Investment Decisions



Whitley Penn has consistently been named among the top 25 firms in the country by *INSIDE Public Accounting*. We believe our success has been accomplished by focusing on the quality of our services and developing a quality team of professionals. Our culture of growth has allowed us to minimize professional staff turnover, which allows us to fulfill our commitment to staff continuity to our clients.

Compliance that Meets the Industry's Highest Standards

Whitley Penn is registered with and regularly inspected by the Public Company Accounting Oversight Board (PCAOB), Department of Labor (DOL) and the American Institute of Certified Public Accountants (AICPA). At the same time, we are constantly looking for areas where our processes and quality controls can be improved.

Client Profile

- More than 40 publicly held clients, including accelerated filers.
- Privately held companies with revenue up to \$500 million.
- Entrepreneurial, growing businesses in need of audit, review or compilation services.
- International clients from Scotland to Canada to Australia, including companies listed on the Alternative Investment Market (AIM) of the London Stock Exchange and the Toronto Stock Exchange (TSX).
- Companies in such business sectors as energy, healthcare, technology, manufacturing, distribution, retailing, restaurants, financial services, real estate and non-profit.