

A photograph of three business women sitting around a conference table in a modern office. The woman on the left is a Black woman with short hair, wearing a light-colored blazer over a yellow top. The woman in the middle is a white woman with glasses and curly hair, wearing a brown blazer over a polka-dot top. The woman on the right is a white woman with long dark hair, wearing a dark blazer. They are all looking at documents and a tablet on the table. In the background, other office workers are visible.

TAX SERVICES

Our diverse team of professionals have federal, international, and State and Local Tax (SALT) experience. They have the hands-on experience that you need and can offer practical advice and recommendations specific to your industry in regards to economic, regulatory and tax issues. In addition, our affiliation to HLB International enables us to seamlessly serve clients outside the United States. HLB received the CFI.co - Capital Finance International 2023 global award for Best Cross-Border Collaboration for Tax Solutions.

The key to our success, and yours, is proactive communication. We communicate regularly with our clients to develop strategies and prepare for the future, rather than wait and react.

Federal Income Tax

Our federal income tax team includes individuals who have extensive experience with limited partnerships and limited liability companies.

Our firm can assist with:

- Corporation Tax
- Small Business Tax
- Estate & Gift Tax Planning
- Mergers & Acquisitions
- Business Structure Planning & Consulting
- Document Tax Accounting Positions
- Quarterly Taxable Income Estimates
- Transaction Consultation
- Documentation of Federal and State Legislative Updates

International Tax

Our team of international tax professionals have experience assisting clients across asset classes and industries with cross border needs.

We can help you:

- Consider Tax-Efficient Deployment and Use of Cash Across Jurisdictions
- Manage the Global Structural Tax Rate
- Monitor International Tax Developments
- Comply with and Interact with Tax Authorities
- U.S. Expansion and U.S. Inbound Tax Services
- Global Mobility: Executive and Employee
- Global Tax Structuring
- Private Equity/Alternative Investments Tax Services

Your Future is Our Focus

IRS Controversy

We can represent you in IRS matters including:

- Responding to letter from the IRS
- Handling Tax Audits
- Handling Collection Inquiries
- Advocating for Reduction or Elimination of Penalties
- Voluntary Disclosures
- Offers in Compromise
- Handling Administrative Appeals

State & Local Taxation

Our services include:

- Income and Franchise Tax
- Sales and Use Tax Services
- Credits and Incentives Services



Financial Statement Tax Provisions (ASC 740)

- Tax Accounting and Reporting: Assist, prepare or review interim and annual financial statement tax provision
- Tax Balance Sheet Presentation: Assist in determining current and deferred income tax accounts with supporting documentation
- Transaction Documentation: Assist in tax accounting related to acquisitions and dispositions
- Tax Provision Consulting: Assist in tax accounting treatment on complex standalone items

Contact an Advisor to Get Started



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Learn more:

