

STATE & LOCAL TAXATION

With the growing complexities of state and local tax matters, and the fact that taxing jurisdictions are becoming more aggressive, Whitley Penn has dedicated a team of experienced professionals exclusively to handle state and local tax (“SALT”) matters. Our SALT team uses a proactive approach to help clients navigate through the complexity and minimize the associated risks. Whether you need assistance with income and franchise taxes, credits and incentives, unclaimed property, tax controversy support, or other state and local tax matters, our professionals will help.

Our Services



Income & Franchise Tax Services

- Taxability Determinations & Decision Making
- Systems & Process Improvement
- Refund Reviews
- Audit Defense



Common Services

- Tax Compliance & Outsourcing Services
- Refund Reviews & Audit Defense Services
- Nexus Reviews & Voluntary Disclosure Services
- Tax Transaction Services, including State Tax Due Diligence



Sales & Use Tax Services

- Tax Structuring & Reduction Planning
- Filing Methodologies & Apportionment Analysis
- Effective Tax Rate Planning
- Mergers & Acquisitions Structuring

Your Future is Our Focus

About the Firm

Whitley Penn continues to be one of the region's most distinguished public accounting firms. With offices in Texas and New Mexico, combined with our worldwide affiliation through HLB International, we are strategically positioned for continued growth both locally and internationally.



Contact an Advisor to Get Started



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Learn more:

