



## DEBT MANAGEMENT & COMPLIANCE

### Cloud-Based Approaches for Public Finance Teams

Whitley Penn's Public Sector team provides innovative solutions that enable compliance with GASB 87 and GASB 96 and modernize debt management. Our services are tailored specifically to the unique requirements of our public sector clients. We are committed to supporting these teams with advanced solutions for:



Lease Management



Subscription Management



Debt Management

### GASB 87 & GASB 96 Solutions

- Streamlined Change Management Process
- Effortless GASB-Standard Footnote Disclosures
- User-Driven Self-Service Options
- Seamless Audit Note Export Functionality
- Extensive Journal Entry Export Options
- Dynamic Reporting on Financial Actuals
- Customizable Lease and Subscription Views
- Enhanced Export Features
- Journal Entries with Automatic Pre-Assigned GL Codes, Simplifying Reconciliations

# Your Future is Our Focus

## Debt Management Solutions

- Customized Portfolio Views
- Streamlined Continuous Disclosure Management
- Effortless Long-term Obligation Reporting
- Trackable Refunding with Ease
- Automate Journal Entries
- Simplified Financial Reporting Processes
- Efficient Schedule Creation Tools
- Past and Future Loan Tracking
- Unlimited User Access for Your Team

Learn more:



Whitley Penn has an extensive team of audit, tax, consulting, and valuation professionals that we draw upon as needed. We are service oriented and will do everything possible to guide your organization towards success.

## Contact an Advisor to Get Started



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