



# NONPROFIT SERVICES

Nonprofit organizations like yours are vital to our communities, offering essential services and support. However, your tax-exempt status means you're subject to rigorous regulatory scrutiny, requiring guidance to navigate the complex rules of nonprofit accounting.

At Whitley Penn, we partner with you to enhance your regulatory compliance and community impact. Our experienced advisors provide comprehensive accounting and financial services tailored to your nonprofit. We understand your unique challenges are committed to helping you achieve your organization's goals.

## How We Can Help



### Audit & Assurance

We understand the requirements of OMB Circular A-122, Cost Principles for Nonprofit Organizations, and the Uniform Grant Guidance. With our extensive experience, we excel in working with organizations like yours that receive federal and state grants. Our knowledge of single audits for governmental and nonprofit organizations allows us to provide exceptional assistance, whether it's a large or small federal or state compliance audit.



### Accounting & Advisory Services for Non-Audit Clients

Whitley Penn advises nonprofits like yours on everyday operational concerns, including financial reporting, internal controls, gift acceptance, and expenditure responsibility. We also help with mission creep (activities beyond the scope of the recognized exemption), governance issues (such as implementing procedures to avoid self-dealing and conflicts of interest), officer and director liability, as well as public trust and fund management.

# Your Future is Our Focus



## Tax Form 990 Preparation

Though 501(c)3 charitable organizations are the most common, the Internal Revenue Code identifies many other types of organizations that qualify for tax exemption. Each classification has its own criteria and operating rules. Whitley Penn works closely with organizations like yours to ensure your activities remain within the scope of your exempt purpose and are accurately reported in your filings.



## Contact an Advisor to Get Started



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Learn more:

