

A circular inset image showing four business professionals in an office setting. A woman in a beige suit stands in the center, holding a document. Two men and one woman are seated around a table, looking at the document. The background shows large windows with a city view.

## FAMILY LAW: MATRIMONIAL & BUSINESS DISPUTES

Whitley Penn's Forensic & Litigation Services (FLS) professionals have been providing marital property and divorce related financial consulting services for more than three decades. Our professionals, which include Certified Public Accountants, Certified Fraud Examiners, and individuals who are Accredited in Business Valuation (ABV), possess the experience necessary to assist clients and their legal counselors during the difficult process of divorce.

### Advisory Services Provided

Our forensic litigation practice is comprised of professionals specializing in finance, accounting, and economics, with deep experience in delivering economics and analyses in the marital property context. Our firm is capable of providing clear and concise presentations related to issues in either simple or complex divorce cases:

- **Tracing and Characterizing Marital Assets:** Texas is a community property state, meaning all assets at the time of divorce are either community or separate property assets. Whitley Penn provides forensic accounting to trace, characterize and identify separate property assets.
- **Potential Tax Considerations:** While divorce is typically a non-taxable event, without consideration of future tax consequences, divisions of assets can inadvertently create disproportionate asset divisions.
- **Collaborative Law:** If parties choose to use the collaborative law process for their divorce, Whitley Penn offers collaborative law trained financial advisors to assist the parties in the collaborative process.

# Your Future is Our Focus

## Litigation Process

Our team assists clients throughout the entire marital dispute process providing support in:

- Formulating and executing theories and methodologies on financial topics.
- Assisting in mediations and settlement negotiations.
- Preparing expert reports and demonstrative exhibits to communicate conclusions in a precise, easy to understand manner.
- Examining and critiquing, when necessary, opinions of opposing experts.
- Providing credible expert testimony at deposition and trial.



## The Whitley Penn Difference

Whitley Penn continues to be one of the region's most distinguished public accounting firms. With offices in Texas and New Mexico, combined with our worldwide affiliation through HLB International, we are strategically positioned for continued growth both locally and internationally.

Learn more:



## Contact an Advisor to Get Started



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