



# Merger & Acquisition Advisory

## Your Partner in Transaction Readiness

Planning and preparing to sell your privately owned company can be a daunting task while maintaining the challenges of running your business concurrently. There are many decisions to make, avenues to take, and pieces of your business to polish prior to taking offers and conducting due diligence.

## Our Experience

Our Merger & Acquisition Advisory practice can help sell-side organizations prepare their businesses pre-transaction, advise on ways to maximize the value for your business, and achieve your personal goals.

Allow our team to assist you within 36 months prior to your desired sell-by timeframe. We will quarterback the process and develop a roadmap for you, focusing on:

- Determination of preliminary valuation
- Understanding how prospective buyers view and appraise your business
- Identifying strategies for enhancing profitability and valuation
- Developing narrative to tell your company story to potential buyers
- Aligning senior leadership to the overall plan
- Seek to maximize net proceeds while mitigating tax liabilities

If you have thought about selling your business but do not know where to begin, we are here to help.

# Your Future is Our Focus

## Our Services

Our services include, but are not limited to:

- Reviewing historical financials and management projections
- Identifying and tracking key performance indicators
- Analyzing earnings and non-recurring items
- Enhancing EBITDA and maximizing the value of your company
- Preparing and managing data room
- Quarterbacking of the Due Diligence Process
- Identifying and negotiating with investment banks and M&A attorneys
- Personal planning to prepare you and your family for life after the transaction



## Added Value

Our all-in-one solution simplifies the management of your accounting and technology needs, while our team of advisors are available to guide you through any obstacles that may arise. Through our budget-friendly services, you can rest assured that your finances are in good hands. As your business grows, our flexible solutions will grow with you, freeing you up to focus on running your business while we handle the transaction related details.

## Contact an Advisor to Get Started



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Learn more:

