

## Controllershship & Interim Advisory

To achieve success and growth, effective financial leadership is crucial for any organization. Whitley Penn's Controllershship & Interim Advisory Services can provide the skills of a fractional Controller, overseeing the closing process and excelling in financial analysis, budgeting, or forecasting.

### Services Offered

Our team is equipped to provide support for a range of advisory projects, including:

- Audit preparation and support
- IPO readiness
- Securities Exchange Commission (SEC) reporting
- Generally accepted accounting principles (GAAP)/International Financial Reporting Standards (IFRS) consulting
- Technical accounting guidance
- Management and board reporting
- Controller/CFO support
- Staff augmentation

### Value-added Extension of Your Team

Our all-in-one solutions simplify the management of your accounting and technology needs, while our team of advisors are available to guide you through any obstacles that may arise. Through our budget-friendly services, you can rest assured that your finances are in good hands. As your business grows, our flexible solutions will grow with you, freeing you up to focus on running your business while we handle the accounting details.

# The Whitley Penn Difference

Whitley Penn continues to be one of the region's most distinguished public accounting firms. With offices in Texas and New Mexico, combined with our worldwide affiliation through HLB International, we are strategically positioned for continued growth both locally and internationally.



Learn more:



## Contact an Advisor to Get Started



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