

HEALTHCARE ADVISORY

From hospitals and health systems to home health, hospice, dental, mental health, and ancillary service providers, we partner with organizations across the full healthcare spectrum. Even with differing structures and specialties, every provider is united by a mission to serve—and we are driven by that same purpose. Our team steps in as strategic advisors and trusted partners so you can direct more time, talent, and attention toward the communities and patients who rely on you. We also recognize that daily operational demands often divert resources from where they matter most. Common pressure points include:

Financial Operations:

- Charting and coding
- Processing payments & receivables
- Combatting claims denials
- Forecasting cash
- Reporting

Administrative Duties:

- Scheduling appointments
- Communication with Private Equity Firms
- Process improvements
- Ongoing trainings & technology updates
- Office moves and/or openings

Our mission is to protect your time by handling your accounting, finance and administrative needs and advising proactively on future requirements so that you can focus on what matters – providing care for patients.

HOW WE CAN HELP

By drawing on our extensive team of audit, tax and consulting professionals, we are equipped to serve companies ranging from startups to accelerated filers with the Securities Exchange Commission (SEC).

Services specific to the healthcare industry:

- Revenue Cycle Management Advisory
- Deal Advisory
- Digital Services
- Outsourced Accounting Solutions
- Audit & Assurance Solutions
- Tax & Compliance Planning
- Wealth Management

ABOUT WHITLEY PENN

Whitley Penn continues to be one of the region's most distinguished public accounting firms. With offices in Texas and New Mexico, combined with our worldwide affiliation through HLB International, we are strategically positioned for continued growth both locally and internationally.



Contact an Advisor to Get Started



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